

City of Granite Shoals

Debt Book as of September 11, 2023



Prepared by SAMCO Capital Markets, Inc.



SAMCO
Capital

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City of Granite Shoals, Texas

Comb Tax and Revenue C/O, Series 2008

Callable any date @ par plus Prepayment Fee

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/01/2023	-	-	-	-	-
02/01/2024	-	-	33,562.75	33,562.75	-
08/01/2024	350,000.00	4.490%	33,562.75	383,562.75	-
09/30/2024	-	-	-	-	417,125.50
02/01/2025	-	-	25,705.25	25,705.25	-
08/01/2025	365,000.00	4.490%	25,705.25	390,705.25	-
09/30/2025	-	-	-	-	416,410.50
02/01/2026	-	-	17,511.00	17,511.00	-
08/01/2026	380,000.00	4.490%	17,511.00	397,511.00	-
09/30/2026	-	-	-	-	415,022.00
02/01/2027	-	-	8,980.00	8,980.00	-
08/01/2027	400,000.00	4.490%	8,980.00	408,980.00	-
09/30/2027	-	-	-	-	417,960.00
Total	\$1,495,000.00	-	\$171,518.00	\$1,666,518.00	-

Yield Statistics

Bond Year Dollars	\$3,820.00
Average Life	2.555 Years
Average Coupon	4.4900000%
DV01	358.75
Net Interest Cost (NIC)	4.4900000%
True Interest Cost (TIC)	4.4900000%
Bond Yield for Arbitrage Purposes	4.4900000%
All Inclusive Cost (AIC)	4.4900000%

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Net Interest Cost	4.4900000%
Weighted Average Maturity	2.555 Years

City of Granite Shoals, Texas

General Obligation Ref Bonds, Series 2014

Callable 02/01/2025 @ par

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/01/2023	-	-	-	-	-
02/01/2024	-	-	58,386.25	58,386.25	-
08/01/2024	277,000.00	3.250%	58,386.25	335,386.25	-
09/30/2024	-	-	-	-	393,772.50
02/01/2025	-	-	53,885.00	53,885.00	-
08/01/2025	286,000.00	3.250%	53,885.00	339,885.00	-
09/30/2025	-	-	-	-	393,770.00
02/01/2026	-	-	49,237.50	49,237.50	-
08/01/2026	295,000.00	3.250%	49,237.50	344,237.50	-
09/30/2026	-	-	-	-	393,475.00
02/01/2027	-	-	44,443.75	44,443.75	-
08/01/2027	305,000.00	3.250%	44,443.75	349,443.75	-
09/30/2027	-	-	-	-	393,887.50
02/01/2028	-	-	39,487.50	39,487.50	-
08/01/2028	315,000.00	3.250%	39,487.50	354,487.50	-
09/30/2028	-	-	-	-	393,975.00
02/01/2029	-	-	34,368.75	34,368.75	-
08/01/2029	325,000.00	3.250%	34,368.75	359,368.75	-
09/30/2029	-	-	-	-	393,737.50
02/01/2030	-	-	29,087.50	29,087.50	-
08/01/2030	336,000.00	3.250%	29,087.50	365,087.50	-
09/30/2030	-	-	-	-	394,175.00
02/01/2031	-	-	23,627.50	23,627.50	-
08/01/2031	346,000.00	3.250%	23,627.50	369,627.50	-
09/30/2031	-	-	-	-	393,255.00
02/01/2032	-	-	18,005.00	18,005.00	-
08/01/2032	358,000.00	3.250%	18,005.00	376,005.00	-
09/30/2032	-	-	-	-	394,010.00
02/01/2033	-	-	12,187.50	12,187.50	-
08/01/2033	369,000.00	3.250%	12,187.50	381,187.50	-
09/30/2033	-	-	-	-	393,375.00
02/01/2034	-	-	6,191.25	6,191.25	-
08/01/2034	381,000.00	3.250%	6,191.25	387,191.25	-
09/30/2034	-	-	-	-	393,382.50
Total	\$3,593,000.00	-	\$737,815.00	\$4,330,815.00	-

Series 2014 GO Ref | SINGLE PURPOSE | 9/11/2023 | 1:24 PM

City of Granite Shoals, Texas

General Obligation Ref Bonds, Series 2014

Callable 02/01/2025 @ par

Debt Service Schedule

Part 2 of 2

Yield Statistics

Bond Year Dollars	\$22,702.00
Average Life	6.318 Years
Average Coupon	3.250000%
DV01	2,007.29
Net Interest Cost (NIC)	3.250000%
True Interest Cost (TIC)	3.250000%
Bond Yield for Arbitrage Purposes	3.250000%
All Inclusive Cost (AIC)	3.250000%

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Net Interest Cost	3.250000%
Weighted Average Maturity	6.318 Years

City of Granite Shoals, Texas

Limited Tax Notes, Series 2019

Callable any date @ par

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/01/2023	-	-	-	-	-
02/01/2024	-	-	1,075.00	1,075.00	-
08/01/2024	50,000.00	2.150%	1,075.00	51,075.00	-
09/30/2024	-	-	-	-	52,150.00
02/01/2025	-	-	537.50	537.50	-
08/01/2025	50,000.00	2.150%	537.50	50,537.50	-
09/30/2025	-	-	-	-	51,075.00
Total	\$100,000.00	-	\$3,225.00	\$103,225.00	-

Yield Statistics

Bond Year Dollars	-
Average Life	-
Average Coupon	-
DV01	-
Net Interest Cost (NIC)	-
True Interest Cost (TIC)	-
Bond Yield for Arbitrage Purposes	-
All Inclusive Cost (AIC)	-

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Net Interest Cost	-
Weighted Average Maturity	-

City of Granite Shoals, Texas

GO & Ref Bonds, Series 2020

Callable 08/01/2029 @ par

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/01/2023	-	-	-	-	-
02/01/2024	-	-	95,384.38	95,384.38	-
08/01/2024	520,000.00	2.000%	95,384.38	615,384.38	-
09/30/2024	-	-	-	-	710,768.76
02/01/2025	-	-	90,184.38	90,184.38	-
08/01/2025	525,000.00	2.000%	90,184.38	615,184.38	-
09/30/2025	-	-	-	-	705,368.76
02/01/2026	-	-	84,934.38	84,934.38	-
08/01/2026	545,000.00	2.000%	84,934.38	629,934.38	-
09/30/2026	-	-	-	-	714,868.76
02/01/2027	-	-	79,484.38	79,484.38	-
08/01/2027	550,000.00	4.000%	79,484.38	629,484.38	-
09/30/2027	-	-	-	-	708,968.76
02/01/2028	-	-	68,484.38	68,484.38	-
08/01/2028	370,000.00	4.000%	68,484.38	438,484.38	-
09/30/2028	-	-	-	-	506,968.76
02/01/2029	-	-	61,084.38	61,084.38	-
08/01/2029	380,000.00	4.000%	61,084.38	441,084.38	-
09/30/2029	-	-	-	-	502,168.76
02/01/2030	-	-	53,484.38	53,484.38	-
08/01/2030	395,000.00	3.000%	53,484.38	448,484.38	-
09/30/2030	-	-	-	-	501,968.76
02/01/2031	-	-	47,559.38	47,559.38	-
08/01/2031	410,000.00	3.000%	47,559.38	457,559.38	-
09/30/2031	-	-	-	-	505,118.76
02/01/2032	-	-	41,409.38	41,409.38	-
08/01/2032	420,000.00	2.000%	41,409.38	461,409.38	-
09/30/2032	-	-	-	-	502,818.76
02/01/2033	-	-	37,209.38	37,209.38	-
08/01/2033	430,000.00	2.000%	37,209.38	467,209.38	-
09/30/2033	-	-	-	-	504,418.76
02/01/2034	-	-	32,909.38	32,909.38	-
08/01/2034	440,000.00	2.000%	32,909.38	472,909.38	-
09/30/2034	-	-	-	-	505,818.76
02/01/2035	-	-	28,509.38	28,509.38	-
08/01/2035	445,000.00	2.000%	28,509.38	473,509.38	-
09/30/2035	-	-	-	-	502,018.76
02/01/2036	-	-	24,059.38	24,059.38	-
08/01/2036	455,000.00	2.000%	24,059.38	479,059.38	-
09/30/2036	-	-	-	-	503,118.76
02/01/2037	-	-	19,509.38	19,509.38	-
08/01/2037	465,000.00	2.000%	19,509.38	484,509.38	-
09/30/2037	-	-	-	-	504,018.76
02/01/2038	-	-	14,859.38	14,859.38	-

Series 2020 GO & Ref | SINGLE PURPOSE | 9/11/2023 | 1:24 PM

City of Granite Shoals, Texas

GO & Ref Bonds, Series 2020

Callable 08/01/2029 @ par

Debt Service Schedule

Part 2 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/01/2038	475,000.00	2.000%	14,859.38	489,859.38	-
09/30/2038	-	-	-	-	504,718.76
02/01/2039	-	-	10,109.38	10,109.38	-
08/01/2039	485,000.00	2.000%	10,109.38	495,109.38	-
09/30/2039	-	-	-	-	505,218.76
02/01/2040	-	-	5,259.38	5,259.38	-
08/01/2040	495,000.00	2.125%	5,259.38	500,259.38	-
09/30/2040	-	-	-	-	505,518.76
Total	\$7,805,000.00	-	\$1,588,868.92	\$9,393,868.92	-

Yield Statistics

Bond Year Dollars	-
Average Life	-
Average Coupon	-
DV01	-
Net Interest Cost (NIC)	-
True Interest Cost (TIC)	-
Bond Yield for Arbitrage Purposes	-
All Inclusive Cost (AIC)	-

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Net Interest Cost	-
Weighted Average Maturity	-

City of Granite Shoals, Texas

Limited Tax Notes, Series 2021

Callable any date @ par

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/01/2023	-	-	-	-	-
02/01/2024	-	-	3,218.75	3,218.75	-
08/01/2024	205,000.00	1.030%	3,218.75	208,218.75	-
09/30/2024	-	-	-	-	211,437.50
02/01/2025	-	-	2,163.00	2,163.00	-
08/01/2025	210,000.00	1.030%	2,163.00	212,163.00	-
09/30/2025	-	-	-	-	214,326.00
02/01/2026	-	-	1,081.50	1,081.50	-
08/01/2026	210,000.00	1.030%	1,081.50	211,081.50	-
09/30/2026	-	-	-	-	212,163.00
Total	\$625,000.00	-	\$12,926.50	\$637,926.50	-

Yield Statistics

Bond Year Dollars	-
Average Life	-
Average Coupon	-
DV01	-
Net Interest Cost (NIC)	-
True Interest Cost (TIC)	-
Bond Yield for Arbitrage Purposes	-
All Inclusive Cost (AIC)	-

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Net Interest Cost	-
Weighted Average Maturity	-

City of Granite Shoals, Texas

Comb Tax and Ltd Pledge Revenue C/O, Series 2022

Callable 08/01/2031 @ par

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+	Fiscal Total
08/01/2023	-	-	-	-	-
02/01/2024	-	-	35,775.00	35,775.00	-
08/01/2024	50,000.00	4.000%	35,775.00	85,775.00	-
09/30/2024	-	-	-	-	121,550.00
02/01/2025	-	-	34,775.00	34,775.00	-
08/01/2025	50,000.00	4.000%	34,775.00	84,775.00	-
09/30/2025	-	-	-	-	119,550.00
02/01/2026	-	-	33,775.00	33,775.00	-
08/01/2026	50,000.00	3.000%	33,775.00	83,775.00	-
09/30/2026	-	-	-	-	117,550.00
02/01/2027	-	-	33,025.00	33,025.00	-
08/01/2027	110,000.00	3.000%	33,025.00	143,025.00	-
09/30/2027	-	-	-	-	176,050.00
02/01/2028	-	-	31,375.00	31,375.00	-
08/01/2028	110,000.00	3.000%	31,375.00	141,375.00	-
09/30/2028	-	-	-	-	172,750.00
02/01/2029	-	-	29,725.00	29,725.00	-
08/01/2029	115,000.00	3.000%	29,725.00	144,725.00	-
09/30/2029	-	-	-	-	174,450.00
02/01/2030	-	-	28,000.00	28,000.00	-
08/01/2030	115,000.00	5.000%	28,000.00	143,000.00	-
09/30/2030	-	-	-	-	171,000.00
02/01/2031	-	-	25,125.00	25,125.00	-
08/01/2031	125,000.00	5.000%	25,125.00	150,125.00	-
09/30/2031	-	-	-	-	175,250.00
02/01/2032	-	-	22,000.00	22,000.00	-
08/01/2032	130,000.00	5.000%	22,000.00	152,000.00	-
09/30/2032	-	-	-	-	174,000.00
02/01/2033	-	-	18,750.00	18,750.00	-
08/01/2033	135,000.00	5.000%	18,750.00	153,750.00	-
09/30/2033	-	-	-	-	172,500.00
02/01/2034	-	-	15,375.00	15,375.00	-
08/01/2034	145,000.00	5.000%	15,375.00	160,375.00	-
09/30/2034	-	-	-	-	175,750.00
02/01/2035	-	-	11,750.00	11,750.00	-
08/01/2035	150,000.00	5.000%	11,750.00	161,750.00	-
09/30/2035	-	-	-	-	173,500.00
02/01/2036	-	-	8,000.00	8,000.00	-
08/01/2036	155,000.00	5.000%	8,000.00	163,000.00	-
09/30/2036	-	-	-	-	171,000.00
02/01/2037	-	-	4,125.00	4,125.00	-
08/01/2037	165,000.00	5.000%	4,125.00	169,125.00	-
09/30/2037	-	-	-	-	173,250.00
Total	\$1,605,000.00	-	\$663,150.00	\$2,268,150.00	-

Series 2022 CO | SINGLE PURPOSE | 9/11/2023 | 1:25 PM

City of Granite Shoals, Texas

Comb Tax and Ltd Pledge Revenue C/O, Series 2022

Callable 08/01/2031 @ par

Debt Service Schedule

Part 2 of 2

Yield Statistics

Bond Year Dollars	\$14,025.00
Average Life	8.738 Years
Average Coupon	4.7283422%
DV01	1,071.55
Net Interest Cost (NIC)	4.7283422%
True Interest Cost (TIC)	4.6946375%
Bond Yield for Arbitrage Purposes	4.6946375%
All Inclusive Cost (AIC)	4.6946375%

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Net Interest Cost	4.7283422%
Weighted Average Maturity	8.738 Years

City of Granite Shoals, Texas

Aggregate Debt Service

Part 1 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
08/01/2023	-	-	-	-
02/01/2024	-	227,402.13	227,402.13	-
08/01/2024	1,452,000.00	227,402.13	1,679,402.13	-
09/30/2024	-	-	-	1,906,804.26
02/01/2025	-	207,250.13	207,250.13	-
08/01/2025	1,486,000.00	207,250.13	1,693,250.13	-
09/30/2025	-	-	-	1,900,500.26
02/01/2026	-	186,539.38	186,539.38	-
08/01/2026	1,480,000.00	186,539.38	1,666,539.38	-
09/30/2026	-	-	-	1,853,078.76
02/01/2027	-	165,933.13	165,933.13	-
08/01/2027	1,365,000.00	165,933.13	1,530,933.13	-
09/30/2027	-	-	-	1,696,866.26
02/01/2028	-	139,346.88	139,346.88	-
08/01/2028	795,000.00	139,346.88	934,346.88	-
09/30/2028	-	-	-	1,073,693.76
02/01/2029	-	125,178.13	125,178.13	-
08/01/2029	820,000.00	125,178.13	945,178.13	-
09/30/2029	-	-	-	1,070,356.26
02/01/2030	-	110,571.88	110,571.88	-
08/01/2030	846,000.00	110,571.88	956,571.88	-
09/30/2030	-	-	-	1,067,143.76
02/01/2031	-	96,311.88	96,311.88	-
08/01/2031	881,000.00	96,311.88	977,311.88	-
09/30/2031	-	-	-	1,073,623.76
02/01/2032	-	81,414.38	81,414.38	-
08/01/2032	908,000.00	81,414.38	989,414.38	-
09/30/2032	-	-	-	1,070,828.76
02/01/2033	-	68,146.88	68,146.88	-
08/01/2033	934,000.00	68,146.88	1,002,146.88	-
09/30/2033	-	-	-	1,070,293.76
02/01/2034	-	54,475.63	54,475.63	-
08/01/2034	966,000.00	54,475.63	1,020,475.63	-
09/30/2034	-	-	-	1,074,951.26
02/01/2035	-	40,259.38	40,259.38	-
08/01/2035	595,000.00	40,259.38	635,259.38	-
09/30/2035	-	-	-	675,518.76
02/01/2036	-	32,059.38	32,059.38	-
08/01/2036	610,000.00	32,059.38	642,059.38	-
09/30/2036	-	-	-	674,118.76
02/01/2037	-	23,634.38	23,634.38	-
08/01/2037	630,000.00	23,634.38	653,634.38	-
09/30/2037	-	-	-	677,268.76
02/01/2038	-	14,859.38	14,859.38	-
08/01/2038	475,000.00	14,859.38	489,859.38	-

Aggregate Debt Service

Part 2 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
09/30/2038	-	-	-	504,718.76
02/01/2039	-	10,109.38	10,109.38	-
08/01/2039	485,000.00	10,109.38	495,109.38	-
09/30/2039	-	-	-	505,218.76
02/01/2040	-	5,259.38	5,259.38	-
08/01/2040	495,000.00	5,259.38	500,259.38	-
09/30/2040	-	-	-	505,518.76
Total	\$15,223,000.00	\$3,177,503.42	\$18,400,503.42	-

Par Amounts Of Selected Issues

Series 2008 CO	1,495,000.00
Series 2014 GO Ref	3,593,000.00
Series 2019 Ltd Tax Notes	100,000.00
Series 2020 GO & Ref	7,805,000.00
Series 2021 Ltd Tax Notes	625,000.00
Series 2022 CO	1,605,000.00
TOTAL	15,223,000.00